

JMI Hospital Requisite Manufacturing Limited
(As per Prospectus)

Nature of Business	JMI Hospital Requisite Manufacturing Limited has been manufacturing and selling a wide range of medical devices and their component product in Bangladesh since 2013 and Trading of healthcare related equipment since 2010. JHRML is producing finished products and components, such as Surgical Suture, Surgical Gloves, IV Cannula, Bulk Needle, Blister Film, Infusion Set Components, Blood Transfusion Set, Urine Drainage Bag and Scalp Vein Set etc. These components /products are marketed locally and internationally
Major Products/Divisions	Surgical Suture, Surgical Gloves, IV Cannula, Bulk Needle, Blister Film, Infusion Set Components, Blood Transfusion Set, Urine Drainage Bag and Scalp Vein Set etc.
Security Trading Code	JHRML
BSEC's Consent for IPO	November 25, 2021
Issue Date of Prospectus	January 26, 2022
Subscription Open	February 27, 2022
Subscription Close	March 3, 2022
Authorized Capital	BDT 3,000,000,000
Pre-IPO paid-up Capital	BDT 900,000,000
IPO size in shares	35,294,120
IPO size in BDT at face value	BDT 352,941,200
IPO size in BDT at offer price	BDT 750,000,000
Post IPO Paid-up Capital	BDT 1,252,941,200
Face Value per share	BDT 10.00
Cut-Off Price per share	BDT 25.00
Offer Price per share for GP	BDT 20.00
Period of Subscription	Starts at 10:00 a.m. on February 27, 2022
	Closes at 05:30 p.m. on March 3, 2022
The registered stockbrokers/ merchant bankers have to upload category wise lists of the applicants within 3 working days from the closing date of subscription and last date of depositing the collateral money is-	March 8, 2022
Minimum Investment in the listed securities (matured securities) at market price (the close price of both Exchanges whichever is higher)	BDT 20,000
Cut-off date for Minimum Investment (At the close price of exchanges)	February 16, 2022
Minimum Amount allowed for Subscription	BDT 10,000
Maximum Amount allowed for Subscription	BDT 10,000
Issue Manager	Janata Capital and Investment Limited
Registrar to the Issue	Citizen Securities & Investment Limited
Auditor	Pinaki & Co., Chartered Accountants
Website	www.jhrml-bd.com

BANK DETAILS FOR DEPOSITING EI SUBSCRIPTION MONEY:

Account Name	:	Dhaka Stock Exchange Limited
Bank Name	:	Mercantile Bank Limited
Bank Account Number	:	135413134079404
Branch Name	:	Any Branch in Bangladesh